**INTEREST RATES MARKET NOTICE – With coupon**

**Date: 8 September 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN176”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 9 September 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN176

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 7.55% (3 Month JIBAR as at 09 Sep 2022 of 5.80% plus 175bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 June 2024

**Books Close Date** 8 March, 8 June, 8 September, 8 December

**Interest Payment Date(s)** 18 March, 18 June, 18 September, 18 December

**Last Day to Register** By 17:00 on7 March, 7 June, 7 September, 7 December

**Issue Date** 9 September 2022

**Date Convention** Modified Following

**Interest Commencement Date** 9 September 2022

**First Interest Payment Date** 18 December 2022

**ISIN No.** ZAG000189762

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN176%20PricingSupplement0909.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN176%20PricingSupplement0909.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

Corporate Actions JSE +27 11 5207000